



MISSION STATEMENT

The mission of the
Anamosa Community School District
is to provide **ALL** students
EDUCATIONAL OPPORTUNITIES
to **learn** and **achieve**
in a rapidly **changing** global
society.

**Anamosa Community School District
Board of Directors Regular Meeting
Administrative Offices Board Room
March 6, 2017 - 7:00 p.m.**

PUBLIC HEARING - 7:00 p.m. - Gifting of Property at Old Baseball Field Complex

TENTATIVE AGENDA

- | | |
|--|---------|
| 1. Call to Order | Exhibit |
| 2. Roll Call and Determination of a Quorum | |
| 3. Adoption of Agenda | |
| 4. Communication from Individuals & Delegation
Recognize Visitors & Community Input | |
| 5. Employee Resignations/Terminations | A |
| 6. Consent Agenda (Review & Approval)
Personnel Appointments & Adjustments | B |
| 7. Academic Highlight - Strawberry Hill | C |
| 8. Student Success - Anamosa Middle School | D |

OLD BUSINESS

- | | |
|--|---|
| 1. Gifting of Property at Old Baseball Field Complex | E |
|--|---|

NEW BUSINESS

- | | |
|--|---|
| 1. Approval of Fundraiser - AHS Student Council | F |
| 2. Review Proposed Certified Annual Budget for 2017-2018 and Set Hearing Date and Time for
2017-2018 Certified Budget | G |

REPORTS

1. Administrative Reports
2. Superintendent Report
3. Committee Reports
4. Board Comments

ADJOURN

BOARD WORKSHOP

IMPORTANT DATES

March 20, 2017 - Regular Board Meeting - 7:00 p.m.

April 3, 2017 - Regular Board Meeting - 7:00 p.m.

It is the policy of the Anamosa Community School District not to discriminate on the basis of race, color, national origin, sex, disability, religion, creed, age (for employment), marital status (for programs), sexual orientation, gender identity and socioeconomic status (for programs) in its educational programs and its employment practices. There is a grievance procedure for processing complaints of discrimination. If you have questions or a grievance related to this policy, please contact Superintendent Lisa Beames,

200 S. Garnavillo Street, Anamosa, IA 52205, 319-462-4321, lbeames@anamosa.k12.ia.us

**BOARD OF EDUCATION MEETING
March 6, 2017**

ISSUE: Employee Resignations/Terminations

BACKGROUND:

Individual employee resignations, as outlined below, are recommended for approval.

<u>Employee Name</u>	<u>Position</u>	<u>Reason</u>	<u>Effective Date</u>
Mary Sue Vernon	AHS Science Teacher	Retirement	End of 2016-2017 school year
Tracy Zirkelbach	Assistant Varsity Volleyball Coach	Personal	Immediately

THE RECOMMENDATION IS:

“The Board of Education approves the employee resignation of Mary Sue Vernon, High School Science Teacher, effective at the end of the 2016-2017 school year.”

“The Board of Education approves the employee resignation of Tracy Zirkelbach, Assistant Varsity Volleyball Coach, effective immediately.”

**BOARD OF EDUCATION MEETING
March 6, 2017**

ISSUE: Personnel Appointments and Adjustments

BACKGROUND:

Routine personnel matters, as outlined in attachment, are recommended for approval.

THE RECOMMENDATION IS:

“The Board of Education approves the hire of Tracy Zirkelbach, Teacher Leadership Grant Teacher Leader for the 2016-2017 School Year.”

“The Board of Education approves the transfer of Taylor Wheeler from 7th Grade Softball Coach to Assistant Varsity Softball Coach effective March 7, 2017.”

PERSONNEL APPOINTMENTS & ADJUSTMENTS – 3-6-17

<u>BLDG. /SUBJECT</u>	<u>REASON</u>	<u>EFF. DATE</u>
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CERTIFIED STAFF

CLASSIFIED STAFF

COACHING/EXTRA-CURRICULAR

Taylor Wheeler
Transfer from 7th Grade Softball Coach
to Assistant Varsity Softball Coach

May 8, 2017

Open Position (Whitman)

TEACHER LEADERSHIP COMPENSATION GRANT

Tracy Zirkebach
Teacher Leader (Anamosa High School)

New Position

2016-2017 School Year

DECLINE CONTRACT – INFORMATION ONLY

INFORMATION ONLY

**BOARD OF EDUCATION MEETING
March 6, 2017**

ISSUE: Academic Highlight – Strawberry Hill

CONTACT: Val Daily, Principal

BACKGROUND:

Mrs. Beth Waterman, second grade teacher, and Mrs. Shauna Kendall, Kindergarten teacher, will demonstrate the use of Seesaw. This a free app that collects student artifacts, which can be used as a digital portfolio and great communication tool between home and school. Students are able to "show what they know" and is highly motivating.

INFORMATION ONLY

**BOARD OF EDUCATION MEETING
March 6, 2017**

ISSUE: Student Success – Anamosa Middle School

CONTACT: Linda Vaughn, Principal

BACKGROUND:

Joyce Johnson, 6th Grade Teacher, and a couple of her 6th graders will be present to speak about their day in Cedar Falls on 2/27/17.

INFORMATION ONLY

**BOARD OF EDUCATION MEETING
March 6, 2017**

ISSUE: Gifting of Property at Old Baseball Field Complex

CONTACT: Lisa Beames, Superintendent

BACKGROUND:

See attached resolution approved at February 20, 2017 board meeting.

THE RECOMMENDATION IS:

“Approve gifting of property as cited on resolution approved at February 20, 2017 board meeting.”

RESOLUTION

WHEREAS, the Board of Directors of the Anamosa Community School District (the "District") has completed use of the baseball field located at 501 Walworth Street, Anamosa, IA and

Whereas, the District now seeks to dispose of personal property located there and listed below:

All permanently attached:

- Fencing
- Dugouts
- Storage Building/Crow's Nest
- Lights
- Flagpole
- Bleachers

(Excluding one scoreboard to be moved in the spring, 2017)

("Property") and

WHEREAS this field was established in 1977 through a joint partnership of the City of Anamosa and the Anamosa Community School District with land ownership maintained by the city and personal property ownership maintained by the Anamosa Community School District except for joint maintenance of the field lights; and

WHEREAS, the Board of Directors has fully considered the disposition of the Property and believes that it is in the best interests of the Anamosa Community School District and its stakeholders to gift the Property, as is and with no warranties of any kind, to the City of Anamosa; and

WHEREAS, it is appropriate pursuant to Iowa Code Section 297.22 to publish a Notice of the proposed conveyance of personal property over \$5,000 and of the hearing and to receive and consider objections and petitions on said conveyance of Property.

NOW, THEREFORE, BE IT RESOLVED by the Board of Directors of the Anamosa Community School District:

Section 1. That this Board shall set a public hearing on the conveyance of the above-described Property, as is and with no warranties of any kind, for March 6, 2017, at 7:00 p.m., in the Anamosa Community School District Board Room, 200 S. Garnavillo Street, Anamosa, IA.

Section 2. That the Secretary is authorized and directed to prepare, publish, and distribute the Notice of Hearing.

PASSED AND APPROVED this 20th day of February, 2017.

ANAMOSA COMMUNITY SCHOOL DISTRICT

By: Kandice Behrke
Board President

ATTEST:

By: _____
Board Secretary

**BOARD OF EDUCATION MEETING
March 6, 2017**

ISSUE: Approval of Fundraiser – AHS Student Council

CONTACT: Lisa Beames, Superintendent

BACKGROUND:

The Anamosa High School Student Council is requesting approval of a special fundraiser to be held on March 13, 2017. They would like to sponsor a student/staff basketball game. Proceeds from this fundraiser will help sponsor honor flights.

THE RECOMMENDATION IS:

“Approve high school Student Council fundraiser.”

BOARD OF EDUCATION MEETING
March 6, 2017

ISSUE: Review Proposed Certified Annual Budget for 2017-2018 and Set Hearing Date and Time for the 2017-2018 Certified Budget

CONTACT: Business Manager Linda Von Behren

BACKGROUND:

The State Legislature has set the Supplemental State Aid (SSA) for 2017-2018 at 1.11%.

The proposed property tax levy rate is \$14.50657, a decrease of \$.15929 or 1.1% from the 2016/17 levy rate. This includes keeping the Debt Service levy at a consistent \$3.30/\$1000 with a prepayment levy of \$161,326 for the General Obligation Bonds.

A powerpoint presentation will be reviewed at the board meeting to explain the components of the certified budget and the proposed levy rate.

THE SUPERINTENDENT’S RECOMMENDATION IS:

“To set the public hearing for the 2017-2018 Certified Budget for Monday, April 3, 2017 at 7:00 p.m. at Administrative Offices Board Room”

**FY 2018 Aid and Levy Worksheet
ANAMOSA**

AEA/Dist No. 10 0234

BUDGET ENROLLMENT

	1,258.3	*	1.1	Budget Enrollment (Oct 2016 Budget Enrollment)
	.000	***	1.2	Audited Change in Oct 2015 Certified Enrollment
X	6,608		1.3	FY17 Regular Program District Cost Per Pupil (Line 2.3 - FY17 Aid & Levy)
=	0		1.4	Enrollment Audit Adjustment
	5,767		1.5	FY17 Regular Program Foundation Cost Per Pupil
X	.000	***	1.6	Audited Change in Oct 2015 Certified Enrollment (Line 1.2)
=	0		1.7	Enrollment Audit Adjustment - State Aid Portion

COST PER PUPIL AMOUNTS

	6,608		2.1	FY17 Regular Program District Cost Per Pupil (Line 1.3)
+	73		2.2	FY18 Regular Program Supplemental State Aid Amount Per Pupil
=	6,681		2.3	FY18 Regular Program District Cost Per Pupil
	596.10	**	2.4	FY17 Teacher Salary Supplement Cost Per Pupil (Line 2.6 - FY17 Aid & Levy)
+	6.30	**	2.5	FY18 Teacher Salary Supplement Supplemental State Aid Amount Per Pupil
=	602.40	**	2.6	FY18 Teacher Salary Supplement Cost Per Pupil
	70.96	**	2.7	FY17 Professional Dev Suppl Cost Per Pupil (Line 2.9 - FY17 Aid & Levy)
+	0.71	**	2.8	FY18 Professional Development Supplement Supplemental State Aid Amt Per Pupil
=	71.67	**	2.9	FY18 Professional Development Supplement Cost Per Pupil
	62.21	**	2.10	FY17 Early Intervention Suppl Cost Per Pupil (Line 2.12 - FY17 Aid & Levy)
+	0.78	**	2.11	FY18 Early Intervention Supplement Supplemental State Aid Amount Per Pupil
=	62.99	**	2.12	FY18 Early Intervention Supplement Cost Per Pupil
	319.72	**	2.13	FY17 Teacher Leadership Suppl Cost Per Pupil (Line 2.15 - FY17 Aid & Levy)
+	3.55	**	2.14	FY18 Teacher Leadership Supplement Supplemental State Aid Amount Per Pupil
=	323.27	**	2.15	FY18 Teacher Leadership Supplement Cost Per Pupil

WEIGHTED ENROLLMENT

	59.76	**	3.1	0.72 Special Ed Weighting in Addition to 1.0
+	39.35	**	3.2	1.21 Special Ed Weighting in Addition to 1.0
+	28.77	**	3.3	2.74 Special Ed Weighting in Addition to 1.0
=	127.88	**	3.4	Total Special Ed Weighting in Addition to 1.0
+	1,258.3	*	3.5	Budget Enrollment (Line 1.1)
=	1,386.18	**	3.6	AEA Weighted Enrollment
+	0.00	**	3.7	AEA Supplementary Weight for Sharing
=	1,386.18	**	3.8	AEA Weighted Enrollment with AEA Supplementary Weight for Sharing
+	5.750	***	3.9	Supplementary Weighting - Sharing
+	6.453	***	3.10	Supplementary Weighting - At-Risk Formula
+	1.98	**	3.11	Supplementary Weighting - ELL
+	0.000	***	3.12	Supplementary Weighting - Reorganization Incentives
=	14.183	***	3.13	Total Supplementary Weighting
+	1,386.18	**	3.14	AEA Weighted Enrollment (Line 3.6)
=	1,400,363	***	3.15	District Weighted Enrollment
-	127.88	**	3.16	Total Special Ed Weighting in Addition to 1.0 (Line 3.4)
=	1,272.483	***	3.17	District Weighted Enrollment without Special Ed Weightings

REGULAR PROGRAM DISTRICT COST CALCULATIONS

	6,681		4.1	FY18 Regular Program District Cost Per Pupil (Line 2.3)
X	1,258.3	*	4.2	Budget Enrollment (Line 1.1)
=	8,406,702		4.3	FY18 Regular Program District Cost without Adjustment
	8,148,986		4.4	FY17 Regular Program District Cost (Line 4.3 - FY17 Aid & Levy)
X	1.01	**	4.5	101% Budget Adjustment
=	8,230,476		4.6	101% of FY16 Regular Program District Cost
-	8,406,702		4.7	FY18 Regular Program District Cost without Adjustment (Line 4.3)
=	0		4.8	FY18 Regular Program Budget Adjustment (if negative, enter zero)

OTHER DISTRICT COST CALCULATIONS

	6,681		4.9	FY18 Regular Program District Cost Per Pupil (Line 2.3)
X	14,183	***	4.10	Total Supplementary Weighting (Line 3.13)
=	94,757		4.11	District Cost for Supplementary Weighting
	6,681		4.12	FY18 Regular Program District Cost Per Pupil (Line 2.3)
X	127.88	**	4.13	Total Special Ed Weighting in Addition to 1.0 (Line 3.4)
=	854,366		4.14	Special Education Instruction District Cost
	602.40	**	4.15	FY18 Teacher Salary Supplement District Cost Per Pupil (Line 2.6)
X	1,258.3	*	4.16	Budget Enrollment (Line 1.1)
=	758,000		4.17	Unadjusted Teacher Salary Supplement District Cost
	735,111		4.18	FY17 Unadj Teacher Salary Suppl District Cost (Line 4.17 - FY17 Aid & Levy)
-	758,000		4.19	Unadjusted Teacher Salary Supplement District Cost (Line 4.17)
=	0		4.20	Teacher Salary Supplement Budget Adjustment (if negative, enter zero)
+	758,000		4.21	Unadjusted Teacher Salary Supplement District Cost (Line 4.17)
=	758,000		4.22	Teacher Salary Supplement District Cost
	71.67	**	4.23	FY18 Professional Development Supplement District Cost Per Pupil (Line 2.9)
X	1,258.3	*	4.24	Budget Enrollment (Line 1.1)
=	90,182		4.25	Unadjusted Professional Development Supplement District Cost
	87,508		4.26	FY17 Unadjusted Prof Dev Suppl District Cost (Line 4.25 - FY17 Aid & Levy)
-	90,182		4.27	Unadjusted Professional Development Supplement District Cost (Line 4.25)
=	0		4.28	Professional Development Supplement Budget Adjustment (if negative, enter zero)
+	90,182		4.29	Unadjusted Professional Development Supplement District Cost (Line 4.25)
=	90,182		4.30	Professional Development Supplement District Cost
	62.99	**	4.31	FY18 Early Intervention Supplement District Cost Per Pupil (Line 2.12)
X	1,258.3	*	4.32	Budget Enrollment (Line 1.1)
=	79,260		4.33	Unadjusted Early Intervention Supplement District Cost
	76,717		4.34	FY17 Unadj Early Intervention Suppl District Cost (Line 4.33 - FY17 Aid & Levy)
-	79,260		4.35	Unadjusted Early Intervention Supplement District Cost (Line 4.33)
=	0		4.36	Early Intervention Supplement Budget Adjustment (if negative, enter zero)
+	79,260		4.37	Unadjusted Early Intervention Supplement District Cost (Line 4.33)
=	79,260		4.38	Early Intervention Supplement District Cost
	323.27	**	4.39	FY18 Teacher Leadership Supplement District Cost Per Pupil (Line 2.16)
X	1,258.3	*	4.40	Budget Enrollment (Line 1.1)
=	406,771		4.41	Unadjusted Teacher Leadership Supplement District Cost
	394,279		4.42	FY17 Unadj Teacher Leadership Suppl District Cost (Line 4.41 - FY17 Aid & Levy)
-	406,771		4.43	Unadjusted Teacher Leadership Supplement District Cost (Line 4.41)
=	0		4.44	Teacher Leadership Supplement Budget Adjustment (if negative, enter zero)
+	406,771		4.45	Unadjusted Teacher Leadership Supplement District Cost (Line 4.41)
=	406,771		4.46	Teacher Leadership Supplement District Cost

AEA DISTRICT COST CALCULATIONS

	291.99	**	4.47	AEA Special Ed Support Cost Per Pupil
X	1,386.18	**	4.48	AEA Weighted Enrollment (Line 3.6)
=	404,751		4.49	AEA Special Ed Support District Cost without Adjustment
	393,881		4.50	FY17 AEA Special Ed Support Dist Cost (Line 4.49 - FY17 Aid & Levy)
+	0		4.51	FY17 AEA Special Ed Support Adjustment (Line 4.54 - FY17 Aid & Levy)
=	393,881		4.52	FY17 Total AEA Special Ed Support District Cost
-	404,751		4.53	AEA Special Ed Support District Cost without Adjustment (Line 4.49)
=	0		4.54	AEA Special Ed Support Adjustment (If negative, enter zero)
	1,258.3	*	4.55	Budget Enrollment (Line 1.1)
+	75		4.56	Resident Accredited Nonpublic Students
-	0.5	*	4.57	Shared-Time Nonpublic Pupils Counted in Line 1.1
=	1,333		4.58	Total Enrollment Served - AEA Media and Ed Services
X	54.52	**	4.59	FY18 AEA Media Cost Per Pupil
=	72,675		4.60	AEA Media Services District Cost
	1,333		4.61	Total Enrollment Served - AEA Media and Ed Services (Line 4.58)
X	59.90	**	4.62	FY18 AEA Ed Services Cost Per Pupil
=	79,847		4.63	AEA Ed Services District Cost
	0.00	**	4.64	AEA Supplementary Weight for Sharing (Line 3.7)
X	291.99	**	4.65	AEA Special Ed Support Cost Per Pupil (Line 4.47)
=	0		4.66	AEA Sharing District Cost
	27.31	**	4.67	FY18 AEA Teacher Salary Supplement District Cost Per Pupil
X	1,386.18	**	4.68	AEA Weighted Enrollment (Line 3.6)
=	37,857		4.69	Unadjusted AEA Teacher Salary Supplement District Cost
	36,799		4.70	FY17 Unadj AEA Teacher Salary Suppl District Cost (Line 4.69 - FY17 Aid & Levy)
-	37,857		4.71	Unadjusted AEA Teacher Salary Supplement District Cost (Line 4.69)
=	0		4.72	AEA Teacher Salary Supplement Budget Adjustment (if negative, enter zero)
+	37,857		4.73	Unadjusted AEA Teacher Salary Supplement District Cost (Line 4.69)
=	37,857		4.74	AEA Teacher Salary Supplement District Cost
	3.18	**	4.75	FY18 Professional Development Supplement District Cost Per Pupil
X	1,386.18	**	4.76	AEA Weighted Enrollment (Line 3.6)
=	4,408		4.77	Unadjusted AEA Professional Development Supplement District Cost
	4,283		4.78	FY17 Unadj AEA Prof Dev Suppl District Cost (Line 4.77 - FY17 Aid & Levy)
-	4,408		4.79	Unadjusted AEA Professional Development Supplement District Cost (Line 4.77)
=	0		4.80	AEA Professional Development Suppl Budget Adjustment (if negative, enter zero)
+	4,408		4.81	Unadjusted AEA Professional Development Supplement District Cost (Line 4.77)
=	4,408		4.82	AEA Professional Development Supplement District Cost

COMBINED DISTRICT COST SUMMARY

	8,406,702		5.1	Regular Program District Cost without Adjustment (Line 4.3)
+	0		5.2	Regular Program Budget Adjustment Adopted (Line 4.8)
+	94,757		5.3	District Cost for Supplementary Weighting (Line 4.11)
+	854,366		5.4	Special Education Instruction District Cost (Line 4.14)
+	758,000		5.5	Teacher Salary Supplement District Cost (Line 4.22)
+	90,182		5.6	Professional Development Supplement District Cost (Line 4.30)
+	79,260		5.7	Early Intervention Supplement District Cost (Line 4.38)
+	406,771		5.8	Teacher Leadership Supplement District Cost (Line 4.46)
+	404,751		5.9	AEA Special Ed Support District Cost without Adjustment (Line 4.49)
+	0		5.10	AEA Special Ed Support Adjustment (Line 4.54)
+	72,675		5.11	AEA Media Services District Cost (Line 4.60)
+	79,847		5.12	AEA Ed Services District Cost (Line 4.63)
+	0		5.13	AEA Sharing District Cost (Line 4.66)
+	37,857		5.14	AEA Teacher Salary Supplement District Cost (Line 4.74)
+	4,408		5.15	AEA Professional Development Supplement District Cost (Line 4.82)
-	20,325		5.16	AEA Statewide State Aid Reduction
+	171,162		5.17	FY18 SBRC Modified Supplemental Amount - Dropout
+	0		5.18	Enrollment Audit Adjustment (Line 1.4)
=	11,440,413		5.19	Combined District Cost

UNIFORM LEVY DOLLARS

	376,584,844		6.1	2016 Taxable Valuation with Gas & Electric Utilities (Enter on InputsResults tab)
X	5.4		6.2	Uniform Levy Rate
=	2,033,558		6.3	Uniform Levy Dollars

UNIFORM LEVY - UTILITY REPLACEMENT ADJUSTMENT

	30,829		6.4	Uniform Levy Utility Replacement Paid FY17
-	30,533		6.5	Uniform Levy Utility Replacement Budgeted FY17
=	296		6.6	Uniform Levy Utility Replacement Adjustment
+	2,033,558		6.7	Uniform Levy Dollars Before Utility Repl and C&I Adjustments (Line 6.3)
=	2,033,854		6.8	Uniform Levy Dollars Adjusted for Utility Replacement

UNIFORM LEVY - C&I STATE REPLACEMENT ADJUSTMENT

	51,676,501	6.9	2016 Commercial & Industrial 100% Valuation
-	46,232,283	6.10	2016 Commercial & Industrial Taxable Valuation (90% Rollback)
=	5,444,218	6.11	2016 Commercial & Industrial Valuation Reduction
X	5.40000	6.12	Uniform Levy Rate (Line 6.2)
=	29,399	6.13	Uniform Levy Commercial & Industrial State Replacement Estimate
	29,961	6.14	Previous Year Uniform Levy C&I State Replacement Paid
-	27,246	6.15	Previous Year Uniform Levy C&I State Replacement Budgeted (Line 6.13 - FY17 Aid & Levy)
=	2,715	6.16	Previous Year Uniform Levy C&I State Replacement Paid Minus Budgeted
+	29,399	6.17	Uniform Levy Commercial & Industrial State Replacement Est (Line 6.13)
=	32,114	6.18	Total Uniform Levy C&I State Replacement Adjustment
+	2,033,854	6.19	Uniform Levy Dollars Adjusted for Utility Replacement (Line 6.8)
=	2,065,968	6.20	Uniform Levy Dollars Adjusted for Utility Replacement & C&I Adjustment

STATE FOUNDATION AID

	5,831	7.1	State Regular Program Foundation Cost Per Pupil
X	1,272,483	*** 7.2	District Weighted Enrollment without Special Ed Weightings (Line 3.17)
=	7,419,848	7.3	District Foundation Dollars without Special Ed
	5,831	7.4	State Special Ed Program Foundation Cost Per Pupil
X	127.88	** 7.5	Total Special Ed Weighting in Addition to 1.0 (Line 3.4)
=	745,668	7.6	District Special Ed Foundation Dollars
	231	7.7	State AEA Special Ed Support Foundation Cost Per Pupil
X	1,386.18	** 7.8	AEA Weighted Enrollment with AEA Supplementary Weight for Sharing (Line 3.8)
=	320,208	7.9	AEA Foundation Dollars for Special Ed and Sharing
+	37,857	7.10	AEA Teacher Salary Supplement District Cost (Line 4.74)
+	4,408	7.11	AEA Professional Development Supplement District Cost (Line 4.82)
=	362,473	7.12	Total AEA Foundation Dollars
+	7,419,848	7.13	District Foundation Dollars without Special Ed (Line 7.3)
+	745,668	7.14	District Special Ed Foundation Dollars (Line 7.6)
+	0	7.15	Enrollment Audit Adjustment - State Aid Portion (Line 1.7)
+	758,000	7.16	Teacher Salary Supplement District Cost (Line 4.22)
+	90,182	7.17	Professional Development Supplement District Cost (Line 4.30)
+	79,260	7.18	Early Intervention Supplement District Cost (Line 4.38)
+	406,771	7.19	Teacher Leadership Supplement District Cost (Line 4.46)
=	9,862,202	7.20	Total Foundation Dollars
-	2,065,968	7.21	Uniform Levy Dollars Adj for Utility Replacement & C&I Adjustment (Line 6.20)
=	7,796,234	7.22	Unadjusted State Foundation Aid
	1,400,363	*** 7.23	District Weighted Enrollment (Line 3.15)
X	300	7.24	\$300 Minimum Aid Per Pupil
=	420,109	7.25	Minimum Aid
-	7,796,234	7.26	Unadjusted State Foundation Aid (Line 7.22)
=	0	7.27	Minimum Aid Adjustment (If Negative, Enter Zero)

PRESCHOOL FOUNDATION AID

	31.0	* 7.28	Preschool Budget Enrollment (Actual Enrollment X 50%)
X	6,664	7.29	FY18 Regular Program State Cost Per Pupil
=	206,584	7.30	Preschool Foundation Aid
	0.0	7.31	Audited Change in October 2015 Preschool Budget Enrollment
X	6,591	7.32	FY17 Regular Program State Cost Per Pupil
=	0	7.33	Preschool Enrollment Audit Adjustment
+	206,584	7.34	Preschool Foundation Aid (Line 7.30)
=	206,584	7.35	Total Preschool Foundation Aid

ADDITIONAL DOLLAR LEVY

	11,440,413	8.1	Combined District Cost (Line 5.19)
-	9,862,202	8.2	Total Foundation Dollars (Line 7.20)
-	0	8.3	Minimum Aid Adjustment (Line 7.27)
=	1,578,211	8.4	Additional Dollar Levy

PROPERTY TAX ADJUSTMENT AID

	376,584,844	8.5	2016 Taxable Valuation with Gas & Electric Utilities (Line 6.1)
-	367,356,398	8.6	2015 Taxable Valuation with Gas & Electric Utilities (Line 6.1 - FY17 Aid & Levy)
=	9,228,446	8.7	Dollar Increase in Taxable Valuation (If negative, enter zero)
/	367,356,398	8.8	2015 Taxable Valuation with Gas & Electric Utilities (Line 8.6)
=	0.0251	8.9	Increase in Taxable Valuation (to 4 Decimals)
X	36,781	8.10	FY17 Property Tax Adjustment Aid (Line 8.14 - FY17 Aid & Levy)
=	923	8.11	Reduction in Property Tax Adjustment Aid
	36,781	8.12	FY17 Property Tax Adjustment Aid (Line 8.10)
-	923	8.13	Reduction in Property Tax Adjustment Aid (Line 8.11)
=	35,858	8.14	FY18 Property Tax Adjustment Aid

PROPERTY TAX REPLACEMENT PAYMENT (PTRP)

	833		8.15	FY18 Property Tax Portion of State Cost Per Pupil
-	750		8.16	Base Property Tax Portion of State Cost Per Pupil
=	83		8.17	Property Tax Replacement Amount Per Pupil
X	1,400,363	***	8.18	District Weighted Enrollment (Line 3.15)
=	116,230		8.19	Property Tax Replacement Payment (PTRP)

ADJUSTED ADDITIONAL PROPERTY TAX LEVY AID

	1,400,363	***	8.20	District Weighted Enrollment (Line 3.15)
X	6,664		8.21	FY18 Regular Program State Cost Per Pupil
X	12.50%	**	8.22	Property Tax Portion of State Cost Per Pupil
=	1,166,502		8.23	Adjusted Additional Property Tax Dollar Levy
-	116,230		8.24	Property Tax Replacement Payment (PTRP) (Line 8.19)
=	1,050,272		8.25	Adjusted Additional Property Tax Dollar Levy less PTRP
/	376,584,844		8.26	2016 Taxable Valuation with Gas & Electric Utilities (Line 6.1)
=	2.78894		8.27	Adjusted Additional Property Tax Levy Rate
-	3.10000		8.28	Statewide Maximum Adjusted Additional Property Tax Levy Rate
=	0.00000		8.29	Adjusted Additional Property Tax Levy Rate Reduction (if negative, enter zero)
X	376,584,844		8.30	2016 Taxable Valuation with Gas & Electric Utilities (Line 6.1)
=	0		8.31	FY18 Adjusted Additional Property Tax Levy Aid

PROPERTY TAX EQUITY AND RELIEF (PTER) FUNDING

	6,664		8.32	FY18 Regular Program State Cost Per Pupil
X	0.00%	**	8.33	Increase in State Foundation Cost Per Pupil Percentage
=	0		8.34	Increase in Foundation Cost Per Pupil
X	1,400,363	***	8.35	District Weighted Enrollment (Line 3.15)
=	0		8.36	Additional District Foundation Dollars from Property Tax Equity and Relief Fund

ADDITIONAL LEVY BEFORE UTILITY REPLACEMENT ADJUSTMENT

	1,578,211		8.37	Additional Dollar Levy (Line 8.4)
-	35,858		8.38	Property Tax Adjustment Aid (Line 8.14)
-	0		8.39	FY16 District Special Ed Positive Balance, Property & Utility Repl Tax Portion
-	0		8.40	FY16 AEA Special Ed Reduction, Property & Utility Replacement Tax Portion
+	20,325		8.41	AEA Statewide State Aid Reduction (Line 5.16)
-	116,230		8.42	Property Tax Replacement Payment (PTRP) (Line 8.19)
-	0		8.43	Adjusted Additional Property Tax Levy Aid (Line 8.31)
-	0		8.44	Additional District Foundation Dollars from PTER Fund (Line 8.36)
=	1,446,448		8.45	Additional Levy before Utility Replacement Adjustment

FINAL STATE FOUNDATION AID

	7,796,234		9.1	Unadjusted State Foundation Aid (Line 7.22)
+	0		9.2	Minimum Aid Adjustment (Line 7.27)
+	35,858		9.3	Property Tax Adjustment Aid (Line 8.14)
+	0		9.4	FY16 District Special Ed Positive Balance, Property & Util Repl Portion (Line 8.39)
+	0		9.5	FY16 Special Ed Reduction, Property & Utility Repl Tax Portion (Line 8.40)
-	20,325		9.6	AEA Statewide State Aid Reduction (Line 5.16)
+	116,230		9.7	Property Tax Replacement Payment (PTRP) (Line 8.19)
+	0		9.8	Adjusted Additional Property Tax Levy Aid (Line 8.31)
+	0		9.9	Additional District Foundation Dollars from PTER Fund (Line 8.36)
+	0		9.10	Adjustment for Property Tax Repayment due to Property Assessment Appeal
+	206,584		9.11	Total Preschool Foundation Aid (Line 7.35)
=	8,134,581		9.12	State Foundation Aid

INSTRUCTIONAL SUPPORT PROGRAM

	8,406,702		10.1	FY18 Regular Program District Cost without Adjustment (Line 4.3)
+	0		10.2	Regular Program Budget Adjustment Adopted (Line 4.8)
=	8,406,702		10.3	Total Regular Program District Cost
X	.1000		10.4	Maximum Portion (Can't exceed .1000)
=	840,670		10.5	Unadjusted Instructional Support Program Dollars
	376,584,844		10.6	2016 Taxable Valuation with Gas & Electric Utilities (Line 6.1)
/	1,258.3	*	10.7	Budget Enrollment (Line 1.1)
=	299,281		10.8	District Taxable Valuation Per Pupil
	330,000		10.9	State Taxable Valuation Per Pupil
/	299,281		10.10	District Taxable Valuation Per Pupil (Line 10.8)
X	.25	**	10.11	.25
=	.2757		10.12	State Aid Portion of Program Dollars (Round to 4 Decimals)
X	840,670		10.13	Unadjusted Instructional Support Program Dollars (Line 10.5)
=	231,773		10.14	Unadjusted Instructional Support State Aid
	.07	**	10.15	Instructional Support Income Surtax Rate
X	8,015,504		10.16	District Income Tax Paid in 2015
=	561,085		10.17	Instructional Support Income Surtax Dollars
	840,670		10.18	Unadjusted Instructional Support Program Dollars (Line 10.5)
-	231,773		10.19	Unadjusted Instructional Support State Aid (Line 10.14)
-	561,085		10.20	Instructional Support Income Surtax Dollars (Line 10.17)
=	47,812		10.21	Instructional Support Property & Utility Replacement Tax Dollars
	231,773		10.22	Unadjusted Instructional Support State Aid (Line 10.14)
X	0.170000		10.23	Prorata Reduction to State Appropriation Amount
=	39,401		10.24	Adjusted Instructional Support State Aid
+	561,085		10.25	Instructional Support Income Surtax Dollars (Line 10.17)
+	47,812		10.26	Instructional Support Property & Utility Replacement Tax Dollars (Line 10.21)
=	648,298		10.27	Adjusted Instructional Support Program Dollars

EDUCATIONAL IMPROVEMENT PROGRAM

	8,406,702		11.1	FY18 Total Regular Program District Cost (Line 10.3)
X	.0000		11.2	Voted Maximum Portion
=	0		11.3	Educational Improvement Program Total Dollars
	.00	**	11.4	Ed Improvement Income Surtax Rate
X	8,015,504		11.5	District Income Tax Paid in 2014 (Line 10.16)
=	0		11.6	Ed Improvement Income Surtax Dollars
	0		11.7	Educational Improvement Program Total Dollars (Line 11.3)
-	0		11.8	Ed Improvement Income Surtax Dollars (Line 11.6)
=	0		11.9	Ed Improvement Property & Utility Replacement Tax Dollars

SECTION 12 IS INTENTIONALLY BLANK

ADDITIONAL LEVY - UTILITY REPLACEMENT ADJUSTMENT

	21,170		13.1	Additional Levy Utility Replacement Paid FY17
-	20,967		13.2	Additional Levy Utility Replacement Budgeted FY17
=	203		13.3	Additional Levy Utility Replacement Adjustment
	1,446,448		13.4	Additional Levy before Utility Replacement Adjustment (Line 8.45)
-	203		13.5	Additional Levy Utility Replacement Adjustment (Line 13.3)
=	1,446,245		13.6	Additional Levy Adjusted for Utility Replacement
	296		13.7	Uniform Levy Utility Replacement Adjustment (Line 6.6)
+	203		13.8	Additional Levy Utility Replacement Adjustment (Line 13.3)
=	499		13.9	Total Utility Replacement Adjustment

ADDITIONAL LEVY - C&I STATE REPLACEMENT ADJUSTMENT

	1,446,245		13.10	Additional Levy Adjusted for Utility Replacement (Line 13.6)
/	376,584,844		13.11	2016 Taxable Valuation with Gas & Electric Utilities (Line 6.1)
=	3.84042		13.12	Additional Tax Rate Adjusted for Utility Replacement
X	5,444,218		13.13	2016 Commercial & Industrial Valuation Reduction (Line 6.11)
=	20,908		13.14	Additional Levy Commercial & Industrial State Replacement Estimate
	20,575		13.15	Previous Year Additional Levy C&I State Replacement Paid
-	19,045		13.16	Previous Year Additional Levy C&I State Replacement Budgeted (Line 13.14 - FY17 A
=	1,530		13.17	Previous Year Additional Levy C&I State Replacement Paid Minus Budgeted
+	20,908		13.18	Additional Levy Commercial & Industrial State Replacement Est (Line 13.14)
=	22,438		13.19	Total Additional Levy C&I State Replacement Adjustment
	1,446,245		13.20	Additional Levy Adjusted for Utility Replacement (Line 13.6)
-	22,438		13.21	Total Additional Levy C&I State Replacement Adjustment (Line 13.19)
=	1,423,807		13.22	Additional Levy Adjusted for Utility Replacement & C&I State Replacement
	32,114		13.23	Total Uniform Levy C&I State Replacement Adjustment (Line 6.18)
+	22,438		13.24	Total Additional Levy C&I State Replacement Adjustment (Line 13.19)
=	54,552		13.25	Total C&I State Replacement Adjustment

**SECTION 14 IS INTENTIONALLY BLANK
SUMMARY OF GENERAL FUND LEVIES**

	2,033,558	15.1	Uniform Levy Dollars before Utility Repl and C&I State Repl Adj (Line 6.3)
+	1,423,807	15.2	Additional Levy Dollars Adjusted for Utility Repl & C&I State Repl (Line 13.22)
=	3,457,365	15.3	Total Levy to Fund Combined District Cost
+	47,812	15.4	Instructional Support Levy (Line 10.21)
+	0	15.5	Ed Improvement Levy (Line 11.9)
		15.6	This Line is Intentionally Blank
		15.7	This Line is Intentionally Blank
=	3,505,177	15.8	Levy to Fund Budget Authority
+	14,216	15.9	Cash Reserve Levy - SBRC
+	0	15.10	Cash Reserve Levy - Other
-	0	15.11	Use of Fund Balance to Reduce Levy
=	3,519,393	15.12	Total General Fund Levy
-	47,812	15.13	Instructional Support Levy (Line 10.21)
=	3,471,581	15.14	Subtotal General Fund Levy without Instructional Support
/	376,584,844	15.15	2016 Taxable Valuation with Gas & Electric Utilities (Line 6.1)
=	9.21859	15.16	Subtotal General Fund Levy Rate
	47,812	15.17	Instructional Support Levy (Line 10.21)
/	382,607,060	15.18	2016 Taxable and TIF Valuations with Gas & Electric
=	.12496	15.19	Instructional Support Levy Rate
+	9.21859	15.20	Subtotal General Fund Levy Rate (Line 15.16)
=	9.34355	15.21	Total General Fund Levy Rate

STATE PAYMENTS TO AEA AND DISTRICT

	404,751	16.1	AEA Special Ed Support District Cost without Adjustment (Line 4.49)
+	0	16.2	AEA Special Ed Support Adjustment (Line 4.54)
+	72,675	16.3	AEA Media Services District Cost (Line 4.60)
+	79,847	16.4	AEA Ed Services District Cost (Line 4.63)
+	0	16.5	AEA Sharing District Cost (Line 4.66)
+	37,857	16.6	AEA Teacher Salary Supplement District Cost (Line 4.74)
+	4,408	16.7	AEA Professional Development Supplement District Cost (Line 4.82)
-	20,325	16.8	AEA Statewide State Aid Reduction (Line 5.16)
=	579,213	16.9	State Payments to AEA
	8,134,581	16.10	State Foundation Aid (Line 9.12)
-	579,213	16.11	State Payments to AEA (Line 16.9)
=	7,555,368	16.12	State Payments to District

SUMMARY OF GENERAL FUND BUDGET AUTHORITY

+	11,440,413	17.1	Combined District Cost (Line 5.19)
+	6,180,710	17.2	Estimated FY17 Unspent Budget Authority
+	0	17.3	Allowance for Construction Project by SBRC
+	648,298	17.4	Adjusted Instructional Support Program Dollars (Line 10.27)
+	0	17.5	Ed Improvement Program (Line 11.3)
+	206,584	17.6	Total Preschool Foundation Aid (Line 7.35)
		17.7	This Line is Intentionally Blank
+	1,611,350	17.8	Estimated FY18 Other Miscellaneous Income
=	20,087,355	17.9	Estimated Total Maximum General Fund Budget Authority

SUMMARY OF FINANCING FOR GENERAL FUND MAXIMUM BUDGET

	6,180,710	18.1	Estimated FY17 Unspent Budget Authority (Line 17.2)
+	0	18.2	Allowance for Construction Project by SBRC (Line 17.3)
+	3,505,177	18.3	Levy to Fund Budget Authority (Line 15.8)
+	8,134,581	18.4	State Foundation Aid (Line 9.12)
+	39,401	18.5	Adjusted Instructional Support State Aid (Line 10.24)
+	561,085	18.6	Instructional Support Income Surtax Dollars (Line 10.25)
+	0	18.7	Ed Improvement Income Surtax Dollars (Line 11.6)
+	54,552	18.8	Total C&I State Replacement Adjustment (Line 13.25)
+	499	18.9	Total Utility Replacement Adjustment (Line 13.9)
+	1,611,350	18.10	Estimated FY18 Other Miscellaneous Income (Line 17.8)
=	20,087,355	18.11	Estimated Financing for Total General Fund Maximum Budget

VOTED PHYSICAL PLANT & EQUIPMENT (VPEL)

	382,607,060	19.1	2016 Taxable and TIF Valuations with Gas & Electric (Line 15.18)
X	.67000	19.2	Voted PPEL Rate Limit
=	256,347	19.3	Maximum Voted PPEL Dollars (Enter loan agreements on Line 1, Form 703)
	.00	** 19.4	Voted PPEL Income Surtax Rate
X	8,015,504	19.5	District Income Tax Paid in 2015 (Line 10.16)
=	0	19.6	Voted PPEL Income Surtax Dollars
	256,347	19.7	Maximum Voted PPEL Dollars (Line 19.3)
-	0	19.8	Voted PPEL Income Surtax Dollars (Line 19.6)
=	256,347	19.9	Voted PPEL Levy

ALL INCOME SURTAX RATES & GENERAL FUND SURTAX DOLLARS

	.07	**	20.1	Instructional Support Income Surtax Rate (Line 10.15)
+	.00	**	20.2	Ed Improvement Income Surtax Rate (Line 11.4)
			20.3	This Line is Intentionally Blank
			20.4	This Line is Intentionally Blank
+	.00	**	20.5	Voted PPEL Income Surtax Rate (Line 19.4)
=	.07	**	20.6	Total Income Surtax Rate (cannot exceed .20)
	561,085		20.7	Instructional Support Income Surtax Dollars (Line 10.25)
+	0		20.8	Ed Improvement Income Surtax Dollars (Line 11.6)
			20.9	This Line is Intentionally Blank
			20.10	This Line is Intentionally Blank
=	561,085		20.11	Total General Fund Income Surtax Dollars

OTHER PROPERTY & UTILITY REPLACEMENT TAXES

	325,000		21.1	Management
	0		21.2	Amana Library
	126,260		21.3	Regular Physical Plant & Equipment
	0		21.4	Reorganization Equalization Levy
	0		21.5	Emergency Levy (for Disaster Recovery)
	0		21.6	Public Education and Recreation
	1,262,602		21.7	Debt Service (Complete Form 703)

**NOTICE OF PUBLIC HEARING
PROPOSED ANAMOSA SCHOOL BUDGET SUMMARY
FISCAL YEAR 2017-2018**

Department of Management - Form S-PB-8

		Budget 2018	Re-est. 2017	Actual 2016	Avg %16-18
Taxes Levied on Property	1	5,408,706	5,256,272	5,071,052	3.3%
Utility Replacement Excise Tax	2	80,896	79,349	121,820	-18.5%
Income Surtaxes	3	605,071	560,792	535,783	6.3%
Tuition/Transportation Received	4	1,027,250	1,016,945	1,005,652	
Earnings on Investments	5	15,370	18,025	59,839	
Nutrition Program Sales	6	471,300	315,000	380,998	
Student Activities and Sales	7	354,100	354,100	456,090	
Other Revenues from Local Sources	8	1,200,315	305,783	1,671,940	
Revenue from Intermediary Sources	9	0	0	0	
State Foundation Aid	10	8,134,581	7,572,872	7,413,956	
Instructional Support State Aid	11	39,401	0	0	
Other State Sources	12	68,350	1,626,128	1,290,656	
Commercial & Industrial State Replacement	13	78,977	5,771	48,670	
Title 1 Grants	14	185,000	187,356	180,919	
IDEA and Other Federal Sources	15	515,000	515,384	665,607	
Total Revenues	16	18,184,317	17,813,777	18,902,982	
General Long-Term Debt Proceeds	17	0	0	0	
Transfers In	18	949,270	1,058,512	898,107	
Proceeds of Fixed Asset Dispositions	19	0	0	1,548	
Total Revenues & Other Sources	20	19,133,587	18,872,289	19,802,637	
Beginning Fund Balance	21	11,181,804	11,703,296	13,477,642	
Total Resources	22	30,315,391	30,575,585	33,280,279	
*Instruction	23	10,038,575	9,637,043	9,426,357	3.2%
Student Support Services	24	660,715	595,820	486,884	
Instructional Staff Support Services	25	1,162,440	1,101,520	863,810	
General Administration	26	399,860	334,972	471,995	
School/Building Administration	27	964,855	878,500	846,704	
Business & Central Administration	28	273,545	234,700	248,646	
Plant Operation and Maintenance	29	1,429,910	1,258,655	1,176,284	
Student Transportation	30	869,254	731,911	683,611	
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*Total Support Services (lines 24-31)	31A	5,760,579	5,136,078	4,777,934	9.8%
*Noninstructional Programs	32	755,000	725,140	831,269	-4.7%
Facilities Acquisition and Construction	33	385,000	1,232,057	3,500,261	
Debt Service	34	1,258,947	1,268,600	1,265,920	
AEA Support - Direct to AEA	35	579,213	514,136	511,786	
*Total Other Expenditures (lines 33-35)	35A	2,223,160	3,014,793	5,277,967	-35.1%
Total Expenditures	36	18,777,314	18,513,054	20,313,527	
Transfers Out	37	949,270	880,727	1,263,456	
Total Expenditures & Other Uses	38	19,726,584	19,393,781	21,576,983	
Ending Fund Balance	39	10,588,807	11,181,804	11,703,296	
Total Requirements	40	30,315,391	30,575,585	33,280,279	
Proposed Tax Rate (per \$1,000 taxable valuation)		14.50657			

Location of Public Hearing:

Date of Hearing:

Time of Hearing:

Anamosa Schools Administrative Offices

04/03/17
xx/xx/xx

7:00 p.m.

The Board of Directors will conduct a public hearing on the proposed 2017/18 school budget at the above-noted location and time. At the hearing, any resident or taxpayer may present objections to, or arguments in favor of, any part of the proposed budget. This notice represents a summary of the supporting detail of revenues and expenditures on file with the district secretary. A copy of the details will be furnished upon request.

**ADOPTION OF BUDGET AND TAXES
JULY 1, 2017-JUNE 30, 2018**

Department of Management - Form S-TX

ANAMOSA

District Number 0234

Total Special Program Funding

Instructional Support (A&L line 10.5)	097	840,670
Educational Improvement (A&L line 11.3)	099	0
Voted Physical Plant & Equipment (A&L line 19.3)	105	256,347

Special Program Income Surtax Rates

Instructional Support (A&L line 10.15)	096	7
Educational Improvement (A&L line 11.4)	098	0
Voted Physical Plant & Equipment (A&L line 19.4)	104	0

Utility Replacement and Property Taxes Adopted

		Utility Replacement AND Property Tax Dollars	Levy Rate	Property Taxes Levied	Estimated Utility Replacement Dollars
Levy to Fund Combined District Cost (A&L line 15.3)	1	3,457,365			
+Educational Improvement Levy (A&L line 15.5)	2	0			
+Cash Reserve Levy - SBRC (A&L line 15.9)	3	14,216			
+Cash Reserve Levy - Other (A&L line 15.10)	4	0			
-Use of Fund Balance to Reduce Levy (A&L line 15.11)	5	0			
=Subtotal General Fund Levy (A&L line 15.14)	6	3,471,581	9.21859	3,420,173	51,408
+Instructional Support Levy (A&L line 15.13)	7	47,812	.12496	47,114	698
=Total General Fund Levy (A&L line 15.12)	8	3,519,393	9.34355	3,467,287	52,106
	9				
Management	10	325,000	.86302	320,188	4,812
Amana Library	11	0	.00000	0	0
Voted Physical Plant & Equipment (Loan Agreement)	12	0			
+Voted Physical Plant & Equipment (Capital Project)	13	256,347			
=Subtotal Voted Physical Plant & Equipment	14	256,347	.67000	252,611	3,736
+Regular Physical Plant & Equipment	15	126,260	.33000	124,420	1,840
=Total Physical Plant & Equipment	16	382,607			
	17				
Reorganization Equalization Levy	18	0	.00000	0	0
Emergency Levy (for Disaster Recovery)	19	0	.00000	0	0
Public Education/Recreation (Playground)	20	0	.00000	0	0
Debt Service	21	1,262,602	3.30000	1,244,200	18,402
GRAND TOTAL	22	5,489,602	14.50657	5,408,706	80,896

1-1-16 Taxable Valuation	WITH Gas & Electric Util	376,584,844	WITHOUT Gas&Elec	371,008,225
1-1-16 Tax Increment Valuation	WITH Gas & Electric Utilit	6,022,216	WITHOUT Gas&Elec	6,022,216
1-1-16 Debt Service, PPEL, ISL Valuation	WITH Gas & Electric Utilities	382,607,060	WITHOUT Gas&Elec	377,030,441

I certify this budget is in compliance with the following statements:

- The prescribed Notice of Public Hearing and Proposed Budget Summary (Form S-PB) was lawfully published, with said publication being evidenced by verified and filed proof of publication.
- The budget hearing notice was published not less than 10 days, nor more than 20 days, prior to the budget hearing.
- Adopted property taxes do not exceed published amounts.
- Adopted expenditures do not exceed published amounts for any of the four individual expenditure categories, or in total.
- Adopted property taxes meet the debt service and loan agreement needs identified on Form 703. Debt service levy for GO bond payments only.
- This budget was certified on or before April 17, 2017.

_____ District Secretary

_____ County Auditor

FY 2018 BUDGET YEAR WORKSHEET - Page 1

	General (10)	Activity (21)	Management (22)	Special Revenue			Emg Levy (26) / Disaster R (28)	This Column is Blank
				PERL (24)	Entrp(23)Equal(25) Lib(29)SpecRev(27)			
Resources:								
Taxes Levied on Property	3,467,287		320,188	0	0	0	0	1
Utility Replacement Excise Tax	52,106		4,812	0	0	0	0	2
Income Surtaxes	605,071							3
Tuition/Transportation Received	1,027,250							4
Earnings on Investments	14,500	250	25					5
Nutrition Program Sales								6
Student Activities and Sales	4,100	350,000						7
Other Revenues from Local Sources	61,400							8
Revenue from Intermediary Sources								9
State Foundation Aid	8,134,581							10
Instructional Support State Aid	39,401							11
Other State Sources	64,100		20					12
Commercial & Industrial State Replacement	50,868		4,698	0	0	0	0	13
Title I Grants	185,000							14
IDEA and Other Federal Sources	255,000							15
Total Revenues	13,960,664	350,250	329,743	0	0	0	0	16
General Long-Term Debt Proceeds								17
Transfers In/Special Items/Upward Adj								18
Proceeds of Fixed Asset Dispositions								19
Total Revenues & Other Sources	13,960,664	350,250	329,743	0	0	0	0	20
Beginning Fund Balance	2,427,264	199,520	371,155	0	0	0	0	21
Total Resources	16,387,928	549,770	700,898	0	0	0	0	22
Requirements:								
Instruction	9,520,275	350,000	139,400					23
Student Support Services	660,715							24
Instructional Staff Support Services	1,015,920							25
General Administration	355,900							26
School/Building Administration	964,855							27
Business & Central Administration	235,835		25,000					28
Plant Operation and Maintenance	1,276,250		110,160					29
Student Transportation	680,800		36,854					30
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Noninstructional Programs								32
Facilities Acquisition and Construction								33
Debt Service (Principal, interest, fiscal charges)								34
AEA Support - Direct to AEA	579,213							35
Total Expenditures	15,289,763	350,000	311,414	0	0	0	0	36
Transfers Out/Special Items/Down Adj	64,493							37
Total Expenditures & Other Uses	15,354,256	350,000	311,414	0	0	0	0	38
Ending Fund Balance	1,033,672	199,770	389,484	0	0	0	0	39
Total Requirements	16,387,928	549,770	700,898	0	0	0	0	40

FY 2018 BUDGET YEAR WORKSHEET - Page 2

Dist Number: 0234

Resources:	Sales Tax (33)		Capital Projects (30-39)		Debt Service (40)	Proprietary		Re-estimated FY17	Actual FY16
			PPEL (36)	Other Cap Proj		Nutrition (61)	Oth Enrp (62-69)		
1			377,031		1,244,200			5,256,272	5,071,052
2	Taxes Levied on Property				18,402			79,349	121,820
3	Utility Replacement Excise Tax		5,576					560,792	535,783
4	Income Surtaxes							1,016,945	1,005,652
5	Tuition\Transportation Received							18,025	59,839
6	Earnings on Investments	350	120			70	55	315,000	380,998
7	Nutrition Program Sales					321,300	150,000	354,100	456,090
8	Student Activities and Sales							305,783	1,671,940
9	Other Revenues from Local Sources	1,134,315	1,100		3,500			0	0
10	Revenue from Intermediary Sources							7,572,872	7,413,956
11	State Foundation Aid							0	0
12	Instructional Support State Aid							1,626,128	1,290,656
13	Other State Sources		230			4,000		5,771	48,670
14	Commercial & Industrial State Replacement		5,445		17,966			187,356	180,919
15	Title I Grants					260,000		515,384	665,607
16	IDEA and Other Federal Sources	1,134,665	389,502		1,284,068	585,370	150,055	17,813,777	18,902,982
17	Total Revenues							0	0
18	General Long-Term Debt Proceeds				949,270			1,058,512	898,107
19	Transfers In/Special Items/Upward Adj							0	1,548
20	Proceeds of Fixed Asset Dispositions	1,134,665	389,502		2,233,338	585,370	150,055	18,872,289	19,802,637
21	Total Revenues & Other Sources	2,575,460	743,599		4,662,147	138,992	63,667	11,703,296	13,477,642
22	Beginning Fund Balance	3,710,125	1,133,101		6,895,485	724,362	213,722	30,575,585	33,280,279
23	Total Resources								
Requirements:									
23	Instruction		25,000				3,900	9,637,043	9,426,357
24	Student Support Services							595,820	486,884
25	Instructional Staff Support Services		145,000				1,520	1,101,520	863,810
26	General Administration		35,000			8,960		334,972	471,995
27	School/Building Administration							878,500	846,704
28	Business & Central Administration					2,100	10,610	234,700	248,646
29	Plant Operation and Maintenance		35,000			8,500		1,258,655	1,176,284
30	Student Transportation		150,000				1,600	731,911	683,611
31	This row is intentionally left blank							0	0
32	Noninstructional Programs					650,000	105,000	725,140	831,269
33	Facilities Acquisition and Construction	250,000	135,000					1,232,057	3,500,261
34	Debt Service (Principal, interest, fiscal charges)				1,258,947			1,268,600	1,265,920
35	AEA Support - Direct to AEA							514,136	511,786
36	Total Expenditures	250,000	525,000		1,258,947	669,560	122,630	18,513,054	20,313,527
37	Transfers Out/Special Items/Down Adj	884,777						880,727	1,263,456
38	Total Expenditures & Other Uses	1,134,777	525,000		1,258,947	669,560	122,630	19,393,781	21,576,983
39	Ending Fund Balance	2,575,348	608,101		5,636,538	54,802	91,092	11,181,804	11,703,296
40	Total Requirements	3,710,125	1,133,101		6,895,485	724,362	213,722	30,575,585	33,280,279

**LONG TERM DEBT SCHEDULE
GENERAL OBLIGATION BONDS, REVENUE BONDS, LOANS, LEASE-PURCHASE PAYMENTS**

Form includes ALL long term debt. Row 1 FINAL COLUMN is only Loans paid by VPPEL Tax. Rows 3-25 FINAL COLUMN is only GO Debt paid by Debt Service Tax.

Project Name (A)	Amount of Issue (B)	Type of Issue - Indicate GO (General Obligation Bond) or Non-GO (C)	Date General Obligation Bond Certified to County Auditor (D)	Principal Due FY18 (E)	Interest Due FY18 +(F)	Bond Registration Due FY18 +(G)	Total Obligation Due FY18 =(H)	Amount Paid from Other Sources & Fund Balance in Appropriate Fund -(I)	VPPEL Loan Paid by VPPEL Taxes or GO Bond Amount Paid by Budget Year Debt Service Taxes =(J)
(1) All Voted PPEL Loan agreements on this line		Non-GO					0		0
(2)									
(3) 2013 GO Bonds	9,850,000	GO		205,000	259,163	500	464,663		464,663
(4) 2014 GO Bonds	7,100,000	GO		460,000	176,113	500	636,613		636,613
(5) Sales Tax Revenue Bonds, Series 2010A	1,500,000	Non-GO		70,433			70,433	70,433	0
(6) Sales Tax Revenue Bonds, Series 2010B	1,300,000	Non-GO		61,042			61,042	61,042	0
(7) Sales Tax Revenue Bonds, Series 2010C	1,000,000	Non-GO		46,955			46,955	46,955	0
(8) Sales Tax Revenue Bonds, Series 2011A	1,000,000	Non-GO		61,026			61,026	61,026	0
(9) Sales Tax Revenue Bonds, Series 2011B	4,200,000	Non-GO		260,920			260,920	260,920	0
(10) Sales Tax Revenue Bonds, Series 2011C	2,000,000	Non-GO		124,248			124,248	124,248	0
(11) Sales Tax Revenue Bonds, Series 2012A	1,600,000	Non-GO		90,000	77,600	1,500	169,100	169,100	0
(12) Sales Tax Revenue Bonds, Series 2012B	2,290,000	Non-GO		20,000	69,053	2,000	91,053	91,053	0
(13) Prepayment Levy GO Bonds		GO		161,326			161,326		161,326
(14)							0		0
(15)							0		0
(16)							0		0
(17)							0		0
(18)							0		0
(19)							0		0
(20)							0		0
(21)							0		0
(22)							0		0
(23)							0		0
(24)							0		0
(25)							0		0
(26) Totals (Lines 3-25)				1,560,950	581,929	4,500	2,147,379	884,777	1,262,602

Board of Education Committees

Policy Committee	Kristine Kilburg, Nicole Claussen, Sean Braden
Negotiations Committee	Kristine Kilburg Kandi Behnke, Sean Braden
PPEL & Facilities Committee	Connie McKean, Anna Mary Riniker, Nicole Claussen
CADRE	Nikki Claussen, Rob Sayre
Jones Co. Conf. Bd.	Roy Sayre
Ad Hoc Building/Long Range Planning	Connie McKean, Kristine Kilburg, Anna Mary Riniker,
Technology Committee	Rob Sayre, Anna Mary Riniker

Principal Reports



Strawberry Hill Elementary

1. The first and second grade concert was held February 28 at the PAC. We had a full house and the concert was a huge success.
2. The third and fourth grade concert is scheduled for March 14 at 6:00 p.m. at the Ellen Kennedy Performing Arts Center.
3. Lego League Jr. will be starting soon. This after school program is for 3rd and 4th grade students.
4. We are preparing for ELL testing.
5. We are gearing up for Open House for our preschool families and Kindergarten Round-Up.
6. The heater in the library is working.

Anamosa Middle School

1. Our 6th graders had a great day at UNI on Monday, February 27th. They saw a play about Jackie Robinson that was held at Gallagher Bluedorn, and then they had a tour of the UNI campus. It fits nicely with our emphasis on expanding our middle school students awareness of post-secondary opportunities.
2. Our 7th/8th band/choir students had their trip on Friday, March 3rd. It culminated with a visit to a performance at Hancher Auditorium.
3. Our 5th grade advisors were the recipients of a \$500 Project Jack grant. 5th graders are using that money and their FLEX time in the month of March to make blankets to be donated in the local area.

Anamosa High School

1. On Friday February 25th we held our annual Academic Assembly and recognized students for their academic achievements and perfect attendance.
2. During FFA week all AHS students and staff packaged over 50,000 meals for hunger for the heartland. Most meals are staying right here in Jones County.
3. Eight REVIVE students and 4 other AHS students who are members of the Jones County Healthy Youth Coalition participated at the Youth Substance Abuse Prevention Day at the Capitol on February 23rd. They attended a press conference, lobbied, and toured the capitol.
4. Sydney Volkenant made 1st team all-conference for girls' basketball and Sophie Wilt made 2nd team. Hannah Houska and Riley Hinz made honorable mention.
5. Here is the academic info for the fall and winter sports, taken from Semester 1 grade info.
 - Volleyball - team average gpa of 3.548, 30 athletes, Excellence Academic Achievement Award
6 of 10 Jr/Srs earned WaMaC Academic Certificate
 - Football - team average gpa of 3.126, 65 athletes, Distinguished Academic Achievement Award
9 of 25 Jr/Srs earned WaMaC Academic Certificate
 - Cross Country Girls - team average gpa of 3.55, 21 athletes, Excellence Academic Achievement Award
7 of 10 Jr/Srs earned WaMaC Academic Certificate
 - Cross Country Boys - team average gpa of 3.126, 65 athletes, Distinguished Academic Achievement Award.
5 of 8 Jr/Srs earned WaMaC Academic Certificate
 - Basketball Girls - team average gpa of 3.599, 21 athletes, Excellence Academic Achievement Award
7 of 10 Jr/Srs earned WaMaC Academic Certificate
 - Basketball Boys - team average gpa of 3.3326, 46 athletes, Excellence Academic Achievement Award
9 of 13 Jr/Srs earned WaMaC Academic Certificate
6. Spring Sports are getting underway!